What Women Need To Know About Retirement Income and Social Security

At this workshop you will learn...

• How much Social Security you stand to receive over your lifetime
• How the decisions you make in your 60s can determine the amount of income you’ll have in your 80s
• How to take advantage of spousal benefits, survivor benefits, divorced-spouse benefits, and even divorced-spouse survivor benefits
• How to coordinate your own retirement benefit with benefits you might receive as a spouse or divorced spouse
• Why you should consider your husband’s life expectancy when deciding when to claim your own retirement benefit.
• What to do if your husband or ex-husband dies
• What to do if your marital status changes
• How to plan for the extra-long life

Rules and strategies you need to know...

• How to receive a spousal benefit while your own benefit builds delayed credits
• How to switch from one benefit to another to have income now and later
• Why you and your husband can’t both receive spousal benefits on each other’s record at the same time
• What you need to do to get divorced-spouse benefits
• What you MUST consider before remarrying

Seating is limited. Call today to reserve a spot for you and your friends.

You are cordially invited to attend an educational workshop...

Savvy Social Security Planning for Women

Presented by Teresa A. Sampleton, Sampleton Wealth Management

To RSVP, call (212) 555-1111 x10

See over for dates and times.
Savvy Social Security Planning for Women

HOSTED BY:
Teresa A. Sampleton, CFP®, CPA
Sampleton Wealth Management

DATE AND TIME:
April 25, 2016, 11:00 PM

LOCATION:
Main Street Hotel, Grand Ballroom, 65th Floor
123 Main Street
New York, NY 10092

RSVP:
Contact Lisa Sampleton by April 1, 2016
Friends welcome!

Advisory Services offered through Sampleton Wealth Management LLC, a
Registered Investment Advisor.